

B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Northern District of Texas

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Ask Industries, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 51-0597210	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 301Commerce St. #1810 Fort Worth, TX ZIP Code 76102	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Tarrant	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 2080 Fort Worth, TX ZIP Code 76113	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	TAX-EXEMPT ENTITY (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
		<input type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box)		Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
		Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>).
		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 											THIS SPACE IS FOR COURT USE ONLY																						
Estimated Number of Creditors <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000		
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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Estimated Assets <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table>											<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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Estimated Liabilities <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion							
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Ask Industries, Inc.
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition. 		X Signature of Attorney for Debtor(s) _____ (Date) _____
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. 		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <ul style="list-style-type: none"> <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <ul style="list-style-type: none"> _____ (Name of landlord that obtained judgment) _____ (Address of landlord) 		
<ul style="list-style-type: none"> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). 		

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X** /s/ Eric A. Liepins

Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.

Firm Name

**12770 Coit Road
Suite 1100
Dallas, TX 75251**

Address

**Email: eric@ealpc.com
972-991-5591 Fax: 972-991-5788**

Telephone Number

February 13, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Scott Wilson

Signature of Authorized Individual

Scott Wilson

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 13, 2015

Date

Name of Debtor(s):
Ask Industries, Inc.**Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Texas

In re Ask Industries, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Eagle Logistics PO Box 3307 Lafayette, LA 70502	American Eagle Logistics PO Box 3307 Lafayette, LA 70502			101,371.20
ASCO PO Box 3886 Lubbock, TX	ASCO PO Box 3886 Lubbock, TX			79,228.77
Diamond Electric PO Box 5208 Midland, TX 79704	Diamond Electric PO Box 5208 Midland, TX 79704			70,914.25
Energy Coil & Rigging LLC 2525 North Marco Odessa, TX 79762	Energy Coil & Rigging LLC 2525 North Marco Odessa, TX 79762			54,853.31
Enersafe, Inc. PO Box 677797 Dallas, TX 75267	Enersafe, Inc. PO Box 677797 Dallas, TX 75267			66,089.64
Four Seasons Business 5825 West Sam Houston Parkway Houston, TX 77041	Four Seasons Business 5825 West Sam Houston Parkway Houston, TX 77041			163,909.83
Hatchett Roustabout PO Box 240 Lamesa, TX 79331	Hatchett Roustabout PO Box 240 Lamesa, TX 79331			31,607.44
Hunstmans PO Box 842896 Boston, MA 02284	Hunstmans PO Box 842896 Boston, MA 02284			102,094.60
KBD Speciality Chemicals 366 Stonehaven Drive Mandeville, LA 70471	KBD Speciality Chemicals 366 Stonehaven Drive Mandeville, LA 70471			55,821.50
Ksolv 908 Town & County Houston, TX 77024	Ksolv 908 Town & County Houston, TX 77024			91,676.28
Lincoln Property Company PO box 848138-41 Dallas, TX 75284	Lincoln Property Company PO box 848138-41 Dallas, TX 75284			104,277.31
Matt Benton Trucking PO Box 682348 Franklin, TN 37068	Matt Benton Trucking PO Box 682348 Franklin, TN 37068			103,243.29

B4 (Official Form 4) (12/07) - Cont.
 In re Ask Industries, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Maverick Logistics PO Box 171523 Arlington, TX 76003	Maverick Logistics PO Box 171523 Arlington, TX 76003			257,968.83
Sasol PO Box 823238 Philadelphia, PA 19182	Sasol PO Box 823238 Philadelphia, PA 19182			406,392.80
State Comptroller 111 E. 17th St. Austin, TX 78774-0100	State Comptroller 111 E. 17th St. Austin, TX 78774-0100			224,054.99
Sundance Square 201 Main Street, Suite 700 Fort Worth, TX 76102	Sundance Square 201 Main Street, Suite 700 Fort Worth, TX 76102			135,446.82
Sunita Hydrocholids 1776 York Town Street Suite 130 Houston, TX 77056	Sunita Hydrocholids 1776 York Town Street Suite 130 Houston, TX 77056			65,488.50
Tidal Tank PO Box 4346 Houston, TX 77210	Tidal Tank PO Box 4346 Houston, TX 77210			56,820.00
Tommy White Supply PO Box 1709 Midland, TX 79702	Tommy White Supply PO Box 1709 Midland, TX 79702			33,770.96
Valudor Products PO Box 675125 Rancho Santa Fe, CA 92067	Valudor Products PO Box 675125 Rancho Santa Fe, CA 92067			33,509.92

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 13, 2015

Signature /s/ Scott Wilson
Scott Wilson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Texas

In re Ask Industries, Inc.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ 11,717.00
Prior to the filing of this statement I have received	\$ 11,717.00
Balance Due	\$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 13, 2015

/s/ Eric A. Liepins

Eric A. Liepins 12338110

Eric A. Liepins P.C.

12770 Coit Road

Suite 1100

Dallas, TX 75251

972-991-5591 Fax: 972-991-5788

eric@ealpc.com

United States Bankruptcy Court
Northern District of Texas

In re **Ask Industries, Inc.**

Debtor

Case No. _____

Chapter _____

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ben Doke 2500 W Illinois Suite 100 Midland, TX 79701			.282%
Josiah Batchelder Tilton IV 3900 Wedgewood Court Midland, TX 79707			.855%
Scott Wilson P.O. Box 2080 Fort Worth, TX 76113			98.86%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 13, 2015Signature /s/ Scott Wilson

Scott Wilson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

A Plus Hot Shot and Trucking
PO Box 202487
Dallas, TX 75320

Advanced Graphix
520 23rd Street
Lubbock, TX 79404

Aherm Rentals
PO Box 271390
Las Vegas, NV 89127

Aigas
PO Box 676015
Stanton, TX 79782

Ally
PO Box 9001948
Louisville, KY 40290

American Eagle Logistics
PO Box 3307
Lafayette, LA 70502

AMLI Upper Westside
1000 Henderson Street
Fort Worth, TX 76102

AOCS
PO Box 17190
Urbana, IL 61803

Apache Disposal, Inc.
PO Box 470
Marion, TX 78124

Aquacure, Inc.
3333 Allen Parkway
Houston, TX

ASCO
PO Box 3886
Lubbock, TX

Basin Safety Services
PO Box 14248
Odessa, TX 79768

Bepco LP
201 Main Street
Fort Worth, TX 76102

Brackett & Ellis
100 Main Street
Fort Worth, TX 76102

Braxton, Hilton & Perrone
4975 Preston Park Blvd., Ste. 490
Plano, TX 75093

Capstone
1002 West Wall Street
Midland, TX 79701

Carlton Industries, Inc.
PO Box 280
La Grange, TX 78945

Carstens , Cahoon LLP
PO Box 802334
Dallas, TX 75380

Chrysler Capital
PO Box 6660335
Dallas, TX 75266

Circle III Services
PO Box 1119
Iraan, TX 79744

City Center Development Center
201 Main Street
Suite 700
Fort Worth, TX 76102

City Club
PO Box 910885
Dallas, TX 75391

Claydesta □□
6 Desta Drive, Suite 2750
Midland, TX 79705

CNH-CRA Payment Center
Box 3900
Lancaster, PA 17604

Coldwell Banker Commercial Gloabl HQ
175 Park Ave.
Madison, NJ 07940

Cole-Palmer□□
13927 Collections Center Drive
Chicago, IL 60693

Community National Bank
401 W. Texas Ave., Ste. 100
Midland, TX 79701

Convergent Cycle Management, Inc.
13575 Heathcote Blvd.
Suite 300
Upperco, MD 21155

Convergent Technologies, LLC
35257 Eagle Highway
Prairie Home, MO 65068

Conway Freight, Inc.
PO Box 5160
Portland, OR 97208

Corley Paper & Box
PO Box 4785
Midland, TX 79701

Cougar Cleaning Equipment
PO Box 13985
Odessa, TX 79768

Cube Smart
2504 North Loop 250
Midland, TX 79707

David Doshier Trust
409 South Shore
Amarillo, TX 79118

Dawson Safe & Lock Services
26309 I45 North
The Woodlands, TX 77380

Diamond Electric
PO Box 5208
Midland, TX 79704

Diamond Labels
PO Box 28138
Santa Ana, CA 92799

DXP Enterprises, Inc.
PO Box 201791
Dallas, TX 75320

Energy Coil & Rigging LLC
2525 North Marco
Odessa, TX 79762

Enersafe, Inc.
PO Box 677797
Dallas, TX 75267

Entergy
PO Box 8104
Baton Rouge, LA 70891

Executive Cleaning Corp
10963 Cutten Road, Suite A106
Houston, TX 77066

Fleet Pride
PO Box 847118
Dallas, TX 75284

FleetMatics USA
PO Box 347472
Pittsburgh, PA 15251

Four Seasons Business
5825 West Sam Houston Parkway
Houston, TX 77041

Gas Card - WTG Fuels
PO Box 51440
Midland, TX 79710

Grainger
PO Box 491267
Kansas City, MO 64141

Graphic Products, Inc.
PO Box 4030
Beaverton, OR 97076

Hatchett Roustabout
PO Box 240
Lamesa, TX 79331

Higgenbothem & Assoc.
500 West 13th Street
Fort Worth, TX 76101

Honeywell International Inc.
12490 Collections Center Drive
Chicago, IL 60693

Hoover Container Solutions
PO Box 677328
Dallas, TX 75267

Hunstmans
PO Box 842896
Boston, MA 02284

I H S Global
PO Box 847193
Dallas, TX 75284

Indco Incorporated
4040 Earnings Way
New Albany, IN 47150

Industrial Communications, Inc.
2535 North Jackson Ave.
Odessa, TX 79760

Infinity Printing Supplies
PO Box 3517
Granada Hills, CA 91394

IPFS Corporation
PO Box 730223
Dallas, TX 75373

IRS
1100 Commerce
Mail Code 5027
Dallas, TX 75242

Ivanhoe Industries, Inc.
26267 North Hickory Road
Mundelein, IL 60060

J&B Trailers
PO Box 62107
Midland, TX 79701

KBD Speciality Chemicals
366 Stonehaven Drive
Mandeville, LA 70471

Keith Earnest
11 Marquest Oaks Place
The Woodsland, TX 77083

Kemira Chemicals
PO Box 105046
Atlanta, GA 30348

Ksolv
908 Town & County
Houston, TX 77024

Lincoln Property Company
PO box 848138-41
Dallas, TX 75284

Lou's Clinical Lab
PO Box 394
Odessa, TX 79760

Massie Strategic Consulting Services LLC
3160 Creekside Dr.
Ponder, TX 76259

Master Truck and Trailer
3000 Garden City Highway
Midland, TX 79701

Material Flow & Conveyor Systems
PO Box 550
Donald, OR 97020

Matt Benton Trucking
PO Box 682348
Franklin, TN 37068

Maverick Logistics
PO Box 171523
Arlington, TX 76003

Mayco Chemical
1936 East Highway 66
El Reno, OK 73036

McMillian Welding & Fabrication
110 North Marienfield
Midland, TX 79701

Midland Central Appaisal District
4631 Andrews Highway
Midland, TX 79708

Midland County Tax Office
2110 North "A" St.
Midland, TX 79705

Midland Lock & Safe
1408 North Big Spring
Midland, TX 79701

Midland Memorial Hospital
4000 RR Grover Parkway
Midland, TX 79701

Midwest Hose & Speciality
PO Box 96558
Oklahoma City, OK 73143

NMHG Financial Services
PO Box 643749
Pittsburgh, PA 15264

Occupational Health Center of Southwest
PO Box 9005
Addison, TX 75001

Overhead Door
707 South Colorado
Midland, TX 79701

Oxygen Resources
521 South Grandview
Chicago, IL 60677

Peak Ryzex, Inc.
8458 Solutions Center
Chicago, IL 60677

Prince Energy
15311 Vantage Parkway West
Suite 350
Lubbock, TX 79409

Red Raider Club
PO Box 45055
Lubbock, TX 79409

Rustys Wight & Scale Services
408 North Interstae 27
Lubbock, TX 79403

Safty Solutions, LLC
PO Box 1191
Midland, TX 79702

SanJan Hot Shot
PO Box 60593
Midland, TX 79711

Sasol
PO Box 823238
Philadelphia, PA 19182

Sierra Springs
PO Box 660579
Dallas, TX 75266

Southern Tank Leasing
PO Box 4346
Houston, TX 77210

State Comptroller
111 E. 17th St.
Austin, TX 78774-0100

Stone Trucking
PO Box 11407
Birmingham, AL 35247

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384

Sundance Square
201 Main Street, Suite 700
Fort Worth, TX 76102

Sunita Hydrocholids
1776 York Town Street
Suite 130
Houston, TX 77056

Teen Challenge Permain Basin
PO Box
Midland, TX 79702

Texas Mutual Insurance
PO Box 841843
Dallas, TX 75284

Tidal Tank
PO Box 4346
Houston, TX 77210

Tommy White Supply
PO Box 1709
Midland, TX 79702

Transport Resources
400 Highway 34
Suite A
Matawan, NJ 07747

Uline
PO Box 88741
Chicago, IL 60680

Valudor Products
PO Box 675125
Rancho Santa Fe, CA 92067

Vinmar International
16800 Imperial Valley Dr.
Suite 499
Houston, TX 77060

Water Runner
PO Box 972856
Dallas, TX 75397

We Rent It
PO Box 512
Bryan, TX 77806

WelTek
PO Box 5261
Midland, TX 79704

West Texas Tire
2679 S. County Road Wwest
Odessa, TX 79766

Whitaker, Chalk, Swindle & Schartz
301 Commerce Street
Ste. 3500
Fort Worth, TX 76102

Zee Medical Inc.
PO Box 781553
Indianapolis, IN

**United States Bankruptcy Court
Northern District of Texas**

In re Ask Industries, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Ask Industries, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

February 13, 2015

Date

/s/ Eric A. Liepins

Eric A. Liepins 12338110

Signature of Attorney or Litigant
Counsel for Ask Industries, Inc.

Eric A. Liepins P.C.

12770 Coit Road
Suite 1100
Dallas, TX 75251
972-991-5591 Fax:972-991-5788
eric@ealpc.com